

Health Check

	Statement Date	30/06/2009	30/06/2010	Variance %	+ve Impact	-ve Impact
	Period Length	12 Months	12 Months			
Profitability Measures						
Revenue		544,600	1,484,000	172.49	X	
Gross Profit		217,600	594,000	172.98	X	
Gross Margin %		39.96	40.03	0.18	X	
COGS %		60.04	59.97	(0.12)	X	
Overheads %		4.87	10.09	107.02		X
EBIT		191,055	444,255	132.53	X	
Profitability %		35.08	29.94	(14.67)		X
Net Income		191,055	429,022	124.55	X	
Net Profit %		35.08	28.91	(17.59)		X
EBITDA		191,055	444,255	132.53	X	
Coverage Measures						
Interest Cover		0.00	29.16	0.00		
Effect Interest %		0.00	8.35	0.00		
Debt Service Cover		0.00	(21.65)	0.00		
Debt Payback Period		0.00	0.82	0.00		
Efficiency Measures						
Accounts Receivable		0	0	0.00		
Days Receivable		0.00	0.00	0.00		
Inventory		577,000	430,000	(25.48)		
Days Inventory		644.05	176.35	(72.62)	X	
Accounts Payable		0	0	0.00		
Days Payable		0.00	0.00	0.00		
Working Capital %		105.95	28.98	(72.65)	X	
Asset Turnover		0.00	1.87	0.00		
Quick Ratio		0.00	0.00	0.00		
Current Ratio		0.00	6.62	0.00		

Health Check

	Statement Date	30/06/2009	30/06/2010	Variance %	+ve Impact	-ve Impact
	Period Length	12 Months	12 Months			
Return Measures						
ROCE %		0.00	55.95	0.00		
Return on Equity % (Annualized)		0.00	100.00	0.00		
Return on Assets % (Annualized)		33.11	44.16	33.37	X	
Value Added		0	0	0.00		
WACC %		0.00	0.00	0.00		
Leverage Measures						
Total Liab/Equity		0.00	1.34	0.00		
Equity/Total Assets		0.00	42.65	0.00		
Debt to Equity		0.00	0.85	0.00		
Bank Debt to Liabilities		0.00	0.63	0.00		
Borrowed Funds		0	365,000	0.00		
Cash Measures						
Cashflow		0	(365,000)	0.00		
Cash After Operations		426,620	(329,767)	(177.30)		
Net Cash Income		426,620	(345,000)	(180.87)		X
Cash After Debt Amortization		426,620	(345,000)	(180.87)		X
Marginal Cash Flow		(65.99)	11.05	116.75	X	