

Key Financial Ratios

Statement Date Period Length Accounts	30/06/2007 12 Months	30/06/2008 12 Months	30/06/2009 12 Months	30/06/2010 12 Months
Profitability Measures				
Gross Margin %	40.00	39.88	39.96	40.03
COGS %	60.00	60.12	60.04	59.97
Overheads %	9.09	5.80	4.87	10.09
Profitability %	30.91	34.07	35.08	29.94
Net Profit %	30.91	34.07	35.08	28.91
EBITDA	90,255	155,855	191,055	444,255
Growth Measures				
Revenue Growth %	630.00	56.64	19.06	172.49
Sustainable Growth	(855.90)	195.53	81.11	0.00
Coverage Measures				
Interest Cover	0.00	0.00	0.00	29.16
Effect Interest %	0.00	0.00	0.00	8.35
Debt Service Cover	0.00	0.00	0.00	(21.65)
Debt Payback Period	0.00	0.00	0.00	0.82
Efficiency Measures				
Days Receivable	0.00	0.00	0.00	0.00
Days Inventory	10.42	517.64	644.05	176.35
Days Payable	0.00	0.00	0.00	0.00
Working Capital %	1.71	85.26	105.95	28.98
Asset Turnover	3.66	1.94	0.00	1.87
Quick Ratio	0.00	0.00	0.00	0.00
Current Ratio	0.00	0.00	0.00	6.62
Return Measures				
ROCE %	113.23	66.16	0.00	55.95
Average ROCE %	260.98	98.87	162.21	111.90
Annualized ROCE %	113.23	66.16	0.00	55.95
Return on Equity % (Annualized)	113.23	66.16	0.00	100.00
Return on Assets % (Annualized)	1,805.10	39.96	33.11	44.16
Dividend Payout Rate %	0.00	0.00	0.00	0.00
Value Added	0	0	0	0
WACC %	0.00	0.00	0.00	0.00
Leverage Measures				
Total Liab/Equity	(0.94)	0.66	0.00	1.34
Equity/Total Assets	1,594.20	60.40	0.00	42.65
Debt to Equity	0.00	0.00	0.00	0.85
Bank Debt to Liabilities	0.00	0.00	0.00	0.63
Cash Measures				
Cashflow	0	0	0	(365,000)
Cash After Operations	0	0	426,620	(329,767)

Key Financial Ratios

Statement Date	30/06/2007	30/06/2008	30/06/2009	30/06/2010
Period Length	12 Months	12 Months	12 Months	12 Months
Accounts				
Net Cash Income	0	0	426,620	(345,000)
Cash After Debt Amortization	0	0	426,620	(345,000)
Marginal Cash Flow	38.29	(45.39)	(65.99)	11.05

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